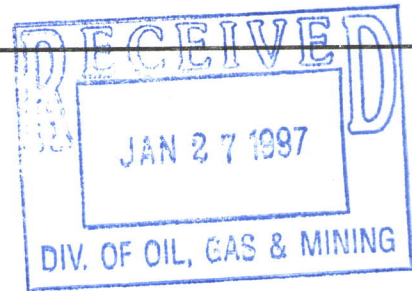


P.O. Box 4017  
Grand Junction, Colorado 81502

5/019/041

January 23, 1997



Mr. Anthony A. Gallegos  
Senior Reclamation Specialist  
State of Utah DNR-Oil, Gas, Mining  
Box 145801  
Salt Lake City, Utah 84114-5801

Dear Mr. Gallegos

Please find enclosed a copy of the "supplement" to the Plan of Operations that I submitted to Mr. Will Stokes, School Trust Lands Adm., in regards to State lease ML47238. This submitted request is to lower the total surface disturbance from 1 to 1/2 acre. Each work site will now contain only 1/4 acre.

The existing water storage pond, which measures 50'X50' is not included in the 1/4 acre request. No surface or vegetation disturbance will be required to use the existing pond.

The existing side roads off of Grand County Road #1111, that will be used to access this area do not require any upgrades, and are not included within the requested 1/4 acre surface disturbance.

Please be advised that Pene Mining is only the Project Manager for "Wind River Resources," Mr. Tom Bachtell, owner. The Pussycat Placer claims and the State Lease ML47238, are two separate locations, operating under two separate Plans of Operations, and should not be considered to be the same.

Thank you for your consideration, hoping to hear from you soon.

Sincerely,

Ron Pene  
Box 4017  
Grand Junction, Co. 81502